
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934
(Amendment No. 1)*

NAVAN, INC.

(Name of Issuer)

Class A Common Stock, par value \$0.00000625 per share

(Title of Class of Securities)

(CUSIP Number)

06/30/2026

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
☐ Rule 13d-1(c)
☒ Rule 13d-1(d)

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons

1 Lightspeed Venture Partners X, L.P.

Check the appropriate box if a member of a Group (see instructions)

2 ☐ (a)
☒ (b)

3 Sec Use Only

Citizenship or Place of Organization

4 CAYMAN ISLANDS

Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power
	0.00	
		Shared Voting Power
	6	
	19,860,677.00	
		Sole Dispositive Power
	7	
	0.00	
		Shared Dispositive Power
	8	
	19,860,677.00	
9	Aggregate Amount Beneficially Owned by Each Reporting Person	
	19,860,677.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)	
	☐	
11	Percent of class represented by amount in row (9)	
	8.3 %	
12	Type of Reporting Person (See Instructions)	
	PN	

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons	
	Lightspeed Affiliates X, L.P.	
	Check the appropriate box if a member of a Group (see instructions)	
2	☐ (a)	
	☒ (b)	
3	Sec Use Only	
4	Citizenship or Place of Organization	
	CAYMAN ISLANDS	
	Sole Voting Power	
	5	
	0.00	
Number of Shares Beneficially Owned by Each Reporting Person With:		Shared Voting Power
	6	
	192,885.00	
		Sole Dispositive Power
	7	
	0.00	
		Shared Dispositive Power
	8	
	192,885.00	
9	Aggregate Amount Beneficially Owned by Each Reporting Person	
	192,885.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)	
	☐	

11 Percent of class represented by amount in row (9)

0.1 %

Type of Reporting Person (See Instructions)

12

PN

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons

1

Lightspeed General Partner X, L.P.

Check the appropriate box if a member of a Group (see instructions)

2

☐ (a)

☒ (b)

3

Sec Use Only

Citizenship or Place of Organization

4

CAYMAN ISLANDS

Sole Voting Power

5

0.00

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With:

Shared Voting Power

6

20,053,562.00

Sole Dispositive Power

7

0.00

Shared Dispositive

Power

8

20,053,562.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

20,053,562.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

☐

Percent of class represented by amount in row (9)

11

8.4 %

Type of Reporting Person (See Instructions)

12

PN

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons

1

Lightspeed Ultimate General Partner X, Ltd.

2

Check the appropriate box if a member of a Group (see instructions)

	☐ (a)
	☒ (b)
3	Sec Use Only
	Citizenship or Place of Organization
4	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
	Shared Voting Power
6	20,053,562.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive
8	Power
	20,053,562.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	20,053,562.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	8.4 %
12	Type of Reporting Person (See Instructions)
	OO

SCHEDULE 13G

CUSIP No.

	Names of Reporting Persons
1	Lightspeed Opportunity Fund, L.P.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
	Citizenship or Place of Organization
4	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
	Shared Voting Power
6	2,280,989.00
	Sole Dispositive Power
7	0.00
8	Shared Dispositive
	Power

	2,280,989.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	2,280,989.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	1.0 %
12	Type of Reporting Person (See Instructions)
	PN

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons
	Lightspeed General Partner Opportunity Fund, L.P.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
Number of Shares Beneficially Owned by Each Reporting Person With:	Shared Voting Power
6	2,280,989.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive Power
8	2,280,989.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	2,280,989.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	1.0 %
12	Type of Reporting Person (See Instructions)
	PN

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons
	Lightspeed Ultimate General Partner Opportunity Fund, Ltd.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
Number of	Shared Voting Power
Shares	6
Beneficially	2,280,989.00
Owned by	Sole Dispositive Power
Each	7
Reporting	0.00
Person	Shared Dispositive
With:	8 Power
	2,280,989.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	2,280,989.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	1.0 %
12	Type of Reporting Person (See Instructions)
	OO

SCHEDULE 13G**CUSIP No.**

1	Names of Reporting Persons
	Lightspeed Strategic Partners I L.P.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
Number of	Sole Voting Power
Shares	5
Beneficially	0.00
Owned by	6 Shared Voting Power
Each	

Reporting Person	587,965.00
With:	Sole Dispositive Power
7	0.00
	Shared Dispositive Power
8	587,965.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	587,965.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	0.2 %
12	Type of Reporting Person (See Instructions)
	PN

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons
	Lightspeed Strategic Partners General Partner I L.P.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
	Shared Voting Power
6	587,965.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive Power
8	587,965.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	587,965.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	0.2 %
12	Type of Reporting Person (See Instructions)

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons
	Lightspeed Strategic Partners Ultimate General Partner I L.L.C.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
	Shared Voting Power
6	587,965.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive
8	Power
	587,965.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	587,965.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	0.2 %
12	Type of Reporting Person (See Instructions)
	OO

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons
	Lightspeed Venture Partners Select II, L.P.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only

4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
Number of Shares Beneficially Owned by Each Reporting Person With:	Shared Voting Power
6	12,630,655.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive Power
8	12,630,655.00
	Aggregate Amount Beneficially Owned by Each Reporting Person
9	12,630,655.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	5.3 %
12	Type of Reporting Person (See Instructions)
	PN

SCHEDULE 13G

CUSIP No.

	Names of Reporting Persons
1	Lightspeed General Partner Select II, L.P.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
	Citizenship or Place of Organization
4	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
Number of Shares Beneficially Owned by Each Reporting Person With:	Shared Voting Power
6	12,630,655.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive Power
8	12,630,655.00
	Aggregate Amount Beneficially Owned by Each Reporting Person
9	12,630,655.00

10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	5.3 %
12	Type of Reporting Person (See Instructions)
	PN

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons
	Lightspeed Ultimate General Partner Select II, Ltd.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
	Shared Voting Power
6	12,630,655.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive
8	Power
	12,630,655.00

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With:

9	Aggregate Amount Beneficially Owned by Each Reporting Person
	12,630,655.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	5.3 %
12	Type of Reporting Person (See Instructions)
	OO

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons
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Lightspeed Venture Partners Select III, L.P.

Check the appropriate box if a member of a Group (see instructions)

2

☐ (a)

☒ (b)

3

Sec Use Only

Citizenship or Place of Organization

4

CAYMAN ISLANDS

Sole Voting Power

5

0.00

Number of
Shares

Shared Voting Power

Beneficially
Owned by

6

6,134,518.00

Each

Sole Dispositive Power

Reporting

7

0.00

Person

Shared Dispositive

With:

Power

8

6,134,518.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

6,134,518.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

☐

Percent of class represented by amount in row (9)

11

2.6 %

Type of Reporting Person (See Instructions)

12

PN

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons

1

Lightspeed General Partner Select III, L.P.

Check the appropriate box if a member of a Group (see instructions)

2

☐ (a)

☒ (b)

3

Sec Use Only

Citizenship or Place of Organization

4

CAYMAN ISLANDS

Number of
Shares

Sole Voting Power

5

0.00

Beneficially
Owned by

Shared Voting Power

Each

6

6,134,518.00

Reporting

Sole Dispositive Power

Person

7

0.00

With:

8	Shared Dispositive Power
	6,134,518.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	6,134,518.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	2.6 %
12	Type of Reporting Person (See Instructions)
	PN

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons
	Lightspeed Ultimate General Partner Select III, Ltd.
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☒ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
Number of Shares Beneficially Owned by Each Reporting Person With:	Shared Voting Power
6	6,134,518.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive Power
8	6,134,518.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	6,134,518.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	2.6 %
12	Type of Reporting Person (See Instructions)
	OO

SCHEDULE 13G

CUSIP No.

1Names of Reporting Persons

2Lightspeed Management Company, L.L.C.

3Check the appropriate box if a member of a Group (see instructions)

4☐ (a)

5☒ (b)

6Sec Use Only

7Citizenship or Place of Organization

8DELAWARE

9Sole Voting Power

100.00

11Shared Voting Power

1210,569.00

13Sole Dispositive Power

140.00

15Shared Dispositive

16Power

1710,569.00

18Aggregate Amount Beneficially Owned by Each Reporting Person

1910,569.00

20Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

21☐

22Percent of class represented by amount in row (9)

230.0 %

24Type of Reporting Person (See Instructions)

25OO

SCHEDULE 13G

Item 1.

(a)Name of issuer:

NAVAN, INC.

(b)Address of issuer's principal executive offices:

3045 Park Boulevard, Palo Alto, CA, 94306.

Item 2.

(a)Name of person filing:

The names of the persons filing this report (collectively, the "Reporting Persons") are: Lightspeed Venture Partners X, L.P. ("Lightspeed X") Lightspeed Affiliates X, L.P. ("Lightspeed Affiliates X") Lightspeed General Partner X, L.P. ("LGP X") Lightspeed Ultimate General Partner X, Ltd. ("LUGP X") Lightspeed Opportunity Fund, L.P. ("Opportunity") Lightspeed General Partner Opportunity Fund, L.P. ("LGP Opportunity") Lightspeed Ultimate General Partner Opportunity Fund, Ltd. ("LUGP Opportunity") Lightspeed Strategic Partners I L.P. ("Strategic") Lightspeed Strategic Partners General Partner I L.P. ("LGP Strategic") Lightspeed Strategic Partners Ultimate General Partner I L.L.C. ("LUGP Strategic") Lightspeed Venture Partners Select II, L.P. ("Lightspeed Select II")

Lightspeed General Partner Select II, L.P. ("LGP Select II") Lightspeed Ultimate General Partner Select II, Ltd. ("LUGP Select II") Lightspeed Venture Partners Select III, L.P. ("Lightspeed Select III") Lightspeed General Partner Select III, L.P. ("LGP Select III") Lightspeed Ultimate General Partner Select III, Ltd. ("LUGP Select III") Lightspeed Management Company, L.L.C. ("LMC") The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule 13G.

Address or principal business office or, if none, residence:

- (b) c/o Lightspeed Venture Partners 2200 Sand Hill Road Menlo Park, CA 94025
Citizenship:

- (c) Lightspeed X Cayman Islands Lightspeed Affiliates X Cayman Islands LGP X Cayman Islands LUGP X Cayman Islands Opportunity Cayman Islands LGP Opportunity Cayman Islands LUGP Opportunity Cayman Islands Strategic Cayman Islands LGP Strategic Cayman Islands LUGP Strategic Cayman Islands Lightspeed Select II Cayman Islands LGP Select II Cayman Islands LUGP Select II Cayman Islands Lightspeed Select III Cayman Islands LGP Select III Cayman Islands LUGP Select III Cayman Islands LMC Delaware

Title of class of securities:

- (d) Class A Common Stock, par value \$0.00000625 per share
(e) CUSIP No.:

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
(b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
(c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
(d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
(e) ☐ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
(f) ☐ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
(g) ☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
(h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
(i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
(j) ☐ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:
(k) ☐ Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

Amount beneficially owned:

- (a) Row 9 of each Reporting Person's cover page to this Schedule 13G sets forth the aggregate number of shares of Class A common stock of the Issuer beneficially owned by such Reporting Person as of June 30, 2026 and is incorporated by reference. The Reporting Persons' ownership of the Issuer's securities includes (i) 19,860,677 shares of Class A common stock directly held by Lightspeed X; (ii) 192,885 shares of Class A common stock directly held by Affiliates X; (iii) 2,280,989 shares of Class A common stock directly held by Opportunity; (iv) 587,965 shares of Class A common stock directly held by Strategic; (v) 12,630,655 shares of Class A common stock directly held by Lightspeed Select II; (vi) 6,134,518 shares of Class A common stock directly held by Lightspeed Select III; and (vii) 10,569 shares of Class A common stock directly held by LMC. Collectively, the Reporting Persons beneficially own an aggregate of 41,698,258 shares of Class A common stock. LUGP X serves as the sole general partner of LGP X, which serves as the sole general partner of each of Lightspeed X and Affiliates X. LUGP Opportunity serves as the sole general partner of LGP Opportunity, which serves as the sole general partner of Opportunity. LUGP Strategic serves as the sole general partner of LGP Strategic, which serves as the sole general partner of Strategic. LUGP Select II serves as the sole general partner of LGP Select II, which serves as the sole general partner of Lightspeed Select II. LUGP Select III serves as the sole general partner of LGP Select III, which serves as the sole general partner of Lightspeed Select III.

Percent of class:

- (b) Row 11 of each Reporting Person's cover page to this Schedule 13G sets forth the percentages of the shares of Class A common stock of the Issuer beneficially owned by such Reporting Person as of June 30, 2026 and is incorporated by reference. Collectively, the Reporting Persons beneficially own 16.4% of the common stock and 17.4% of the Class A common stock of the Issuer. The foregoing percentages are based upon 239,026,566 shares of Class A common stock and 15,304,696 shares of Class B common stock outstanding as of June 4, 2026, as reported in the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on June 11, 2026. %

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

Row 5 of each Reporting Person's cover page to this Schedule 13G sets forth the sole power to vote or to direct the vote of securities of the Issuer beneficially owned by such Reporting Person as of June 30, 2026 and is incorporated by reference.

(ii) Shared power to vote or to direct the vote:

Row 6 of each Reporting Person's cover page to this Schedule 13G sets forth the shared power to vote or to direct the vote of securities of the Issuer beneficially owned by such Reporting Person as of June 30, 2026 and is incorporated by reference.

(iii) Sole power to dispose or to direct the disposition of:

Row 7 of each Reporting Person's cover page to this Schedule 13G sets forth the sole power to dispose or to direct the disposition of securities of the Issuer beneficially owned by such Reporting Person as of June 30, 2026 and is incorporated by reference.

(iv) Shared power to dispose or to direct the disposition of:

Row 8 of each Reporting Person's cover page to this Schedule 13G sets forth the shared power to dispose or to direct the disposition of securities of the Issuer beneficially owned by such Reporting Person as of June 30, 2026 and is incorporated by reference.

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications:

Not Applicable

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Lightspeed Venture Partners X, L.P.

Signature: /s/ Ravi Mhatre

Name/Title: See Note 1

Date: 08/14/2026

Lightspeed Affiliates X, L.P.

Signature: /s/ Ravi Mhatre

Name/Title: See Note 1

Date: 08/14/2026

Lightspeed General Partner X, L.P.

Signature: /s/ Ravi Mhatre

Name/Title: By Lightspeed Ultimate General Partner X, Ltd.,
its General Partner, By Ravi Mhatre, Director

Date: 08/14/2026

Lightspeed Ultimate General Partner X, Ltd.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 08/14/2026

Lightspeed Opportunity Fund, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 2
Date: 08/14/2026

Lightspeed General Partner Opportunity Fund, L.P.

Signature: /s/ Ravi Mhatre
By Lightspeed Ultimate General Partner
Name/Title: Opportunity Fund, Ltd., its General Partner, By
Ravi Mhatre, Director
Date: 08/14/2026

Lightspeed Ultimate General Partner Opportunity Fund, Ltd.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 08/14/2026

Lightspeed Strategic Partners I L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 3
Date: 08/14/2026

Lightspeed Strategic Partners General Partner I L.P.

Signature: /s/ Ravi Mhatre
By Lightspeed Strategic Partners Ultimate
Name/Title: General Partner I L.L.C., its General Partner, By
Ravi Mhatre, Director
Date: 08/14/2026

Lightspeed Strategic Partners Ultimate General Partner I
L.L.C.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 08/14/2026

Lightspeed Venture Partners Select II, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 4
Date: 08/14/2026

Lightspeed General Partner Select II, L.P.

Signature: /s/ Ravi Mhatre
By Lightspeed Ultimate General Partner Select II,
Name/Title: Ltd., its General Partner, By Ravi Mhatre,
Director
Date: 08/14/2026

Lightspeed Ultimate General Partner Select II, Ltd.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 08/14/2026

Lightspeed Venture Partners Select III, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 5

Date: 08/14/2026

Lightspeed General Partner Select III, L.P.

Signature: /s/ Ravi Mhatre

By Lightspeed Ultimate General Partner Select
Name/Title: III, Ltd., its General Partner, By Ravi Mhatre,
Director

Date: 08/14/2026

Lightspeed Ultimate General Partner Select III, Ltd.

Signature: /s/ Ravi Mhatre

Name/Title: By Ravi Mhatre, Director

Date: 08/14/2026

Lightspeed Management Company, L.L.C.

Signature: /s/ Ravi Mhatre

Name/Title: By Ravi Mhatre, Managing Member

Date: 08/14/2026

Comments accompanying signature: Note 1: By Lightspeed General Partner X, L.P., its General Partner, By Lightspeed Ultimate General Partner X, Ltd., its General Partner, By Ravi Mhatre, Director Note 2: By Lightspeed General Partner Opportunity Fund, L.P., its General Partner, By Lightspeed Ultimate General Partner Opportunity Fund, Ltd., its General Partner, By Ravi Mhatre, Director Note 3: By Lightspeed Strategic Partners General Partner I L.P., its General Partner, Lightspeed Strategic Partners Ultimate General Partner I L.L.C., its General Partner, By Ravi Mhatre, Director Note 4: By Lightspeed General Partner Select II, L.P., its General Partner, By Lightspeed Ultimate General Partner Select II, Ltd., its General Partner, By Ravi Mhatre, Director Note 5: By Lightspeed General Partner Select III, L.P., its General Partner, By Lightspeed Ultimate General Partner Select III, Ltd., its General Partner, By Ravi Mhatre, Director

Exhibit Information

Exhibit 99.1 Joint Filing Agreement (incorporated by reference to Exhibit 99.1 to the Schedule 13G filed by the Reporting Persons with the SEC on February 17, 2026).