# SECURITIES AND EXCHANGE COMMISSION
# Washington, D.C. 20549

## SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

**(Amendment No. 2)***

**Navan, Inc.**

**(Name of Issuer)**

**Class A Common Stock, par value $0.00000625 per share**

**(Title of Class of Securities)**

**(CUSIP Number)**

**09/30/2026**

**(Date of Event Which Requires Filing of this Statement)**

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
- ☐ Rule 13d-1(c)
- ☑ Rule 13d-1(d)

SCHEDULE 13G

**CUSIP No.**

| | |
|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed Venture Partners X, L.P. |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) |
| 3 | Sec Use Only |
| 4 | Citizenship or Place of Organization<br>CAYMAN ISLANDS |

| | | |
|---|---|---|
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>16,881,575.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>16,881,575.00 |
| 9 | | Aggregate Amount Beneficially Owned by Each Reporting Person<br>16,881,575.00 |
| 10 | | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ |
| 11 | | Percent of class represented by amount in row (9)<br>6.9 % |
| 12 | | Type of Reporting Person (See Instructions)<br>PN |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | | Names of Reporting Persons<br>Lightspeed Affiliates X, L.P. |
| 2 | | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) |
| 3 | | Sec Use Only |
| 4 | | Citizenship or Place of Organization<br>CAYMAN ISLANDS |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>0.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>0.00 |
| 9 | | Aggregate Amount Beneficially Owned by Each Reporting Person<br>0.00 |
| 10 | | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ |

| | | |
|---|---|---|
| 11 | Percent of class represented by amount in row (9) | 0.0 % |
| 12 | Type of Reporting Person (See Instructions) | PN |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons | Lightspeed General Partner X, L.P. |
| 2 | Check the appropriate box if a member of a Group (see instructions) | ☐ (a)<br>☑ (b) |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization | CAYMAN ISLANDS |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 Sole Voting Power | 0.00 |
| | 6 Shared Voting Power | 16,881,575.00 |
| | 7 Sole Dispositive Power | 0.00 |
| | 8 Shared Dispositive Power | 16,881,575.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person | 16,881,575.00 |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) | ☐ |
| 11 | Percent of class represented by amount in row (9) | 6.9 % |
| 12 | Type of Reporting Person (See Instructions) | PN |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons | Lightspeed Ultimate General Partner X, Ltd. |
| 2 | Check the appropriate box if a member of a Group (see instructions) | |

| | | |
|---|---|---|
| | ☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>16,881,575.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>16,881,575.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br>16,881,575.00 | |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ | |
| 11 | Percent of class represented by amount in row (9)<br>6.9 % | |
| 12 | Type of Reporting Person (See Instructions)<br>OO | |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed Opportunity Fund, L.P. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>2,280,989.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power |

2,280,989.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

2,280,989.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

☐

Percent of class represented by amount in row (9)

11

0.9 %

Type of Reporting Person (See Instructions)

12

PN

SCHEDULE 13G

**CUSIP No.**

Names of Reporting Persons

1

Lightspeed General Partner Opportunity Fund, L.P.

Check the appropriate box if a member of a Group (see instructions)

2

☐ (a)
☑ (b)

3 Sec Use Only

Citizenship or Place of Organization

4

CAYMAN ISLANDS

Number of Shares Beneficially Owned by Each Reporting Person With:

5 Sole Voting Power

0.00

6 Shared Voting Power

2,280,989.00

7 Sole Dispositive Power

0.00

8 Shared Dispositive Power

2,280,989.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

2,280,989.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

☐

Percent of class represented by amount in row (9)

11

0.9 %

Type of Reporting Person (See Instructions)

12

PN

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed Ultimate General Partner Opportunity Fund, Ltd. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>2,280,989.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>2,280,989.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br>2,280,989.00 | |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ | |
| 11 | Percent of class represented by amount in row (9)<br>0.9 % | |
| 12 | Type of Reporting Person (See Instructions)<br>OO | |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed Strategic Partners I L.P. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power |

| | | |
|---|---|---|
| Reporting Person With: | | 587,965.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>587,965.00 |
| 9 | | Aggregate Amount Beneficially Owned by Each Reporting Person<br>587,965.00 |
| 10 | | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ |
| 11 | | Percent of class represented by amount in row (9)<br>0.2 % |
| 12 | | Type of Reporting Person (See Instructions)<br>PN |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | | Names of Reporting Persons<br>Lightspeed Strategic Partners General Partner I L.P. |
| 2 | | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) |
| 3 | | Sec Use Only |
| 4 | | Citizenship or Place of Organization<br>CAYMAN ISLANDS |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>587,965.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>587,965.00 |
| 9 | | Aggregate Amount Beneficially Owned by Each Reporting Person<br>587,965.00 |
| 10 | | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ |
| 11 | | Percent of class represented by amount in row (9)<br>0.2 % |
| 12 | | Type of Reporting Person (See Instructions) |

PN

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed Strategic Partners Ultimate General Partner I L.L.C. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>587,965.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>587,965.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br>587,965.00 | |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ | |
| 11 | Percent of class represented by amount in row (9)<br>0.2 % | |
| 12 | Type of Reporting Person (See Instructions)<br>OO | |

SCHEDULE 13G

**CUSIP No.**

| | |
|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed Venture Partners Select II, L.P. |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) |
| 3 | Sec Use Only |

| | | |
|---|---|---|
| 4 | Citizenship or Place of Organization<br><br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br><br>0.00 |
| | 6 | Shared Voting Power<br><br>10,736,057.00 |
| | 7 | Sole Dispositive Power<br><br>0.00 |
| | 8 | Shared Dispositive Power<br><br>10,736,057.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br><br>10,736,057.00 | |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br><br>☐ | |
| 11 | Percent of class represented by amount in row (9)<br><br>4.4 % | |
| 12 | Type of Reporting Person (See Instructions)<br><br>PN | |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br><br>Lightspeed General Partner Select II, L.P. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br><br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br><br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br><br>0.00 |
| | 6 | Shared Voting Power<br><br>10,736,057.00 |
| | 7 | Sole Dispositive Power<br><br>0.00 |
| | 8 | Shared Dispositive Power<br><br>10,736,057.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br><br>10,736,057.00 | |

10 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

☐

11 Percent of class represented by amount in row (9)

4.4 %

12 Type of Reporting Person (See Instructions)

PN

SCHEDULE 13G

**CUSIP No.**

1 Names of Reporting Persons

Lightspeed Ultimate General Partner Select II, Ltd.

2 Check the appropriate box if a member of a Group (see instructions)

☐ (a)
☑ (b)

3 Sec Use Only

4 Citizenship or Place of Organization

CAYMAN ISLANDS

| | | |
|---|---|---|
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>10,736,057.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>10,736,057.00 |

9 Aggregate Amount Beneficially Owned by Each Reporting Person

10,736,057.00

10 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

☐

11 Percent of class represented by amount in row (9)

4.4 %

12 Type of Reporting Person (See Instructions)

OO

SCHEDULE 13G

**CUSIP No.**

1 Names of Reporting Persons

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed Venture Partners Select III, L.P. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>6,134,518.00 |
| | 7 | Sole Dispositive Power<br>0.00 |
| | 8 | Shared Dispositive Power<br>6,134,518.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br>6,134,518.00 | |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ | |
| 11 | Percent of class represented by amount in row (9)<br>2.5 % | |
| 12 | Type of Reporting Person (See Instructions)<br>PN | |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed General Partner Select III, L.P. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br>0.00 |
| | 6 | Shared Voting Power<br>6,134,518.00 |
| | 7 | Sole Dispositive Power<br>0.00 |

| | | |
|---|---|---|
| | 8 | Shared Dispositive Power<br><br>6,134,518.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br><br>6,134,518.00 | |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br><br>☐ | |
| 11 | Percent of class represented by amount in row (9)<br><br>2.5 % | |
| 12 | Type of Reporting Person (See Instructions)<br><br>PN | |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br><br>Lightspeed Ultimate General Partner Select III, Ltd. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br><br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br><br>CAYMAN ISLANDS | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 | Sole Voting Power<br><br>0.00 |
| | 6 | Shared Voting Power<br><br>6,134,518.00 |
| | 7 | Sole Dispositive Power<br><br>0.00 |
| | 8 | Shared Dispositive Power<br><br>6,134,518.00 |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br><br>6,134,518.00 | |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br><br>☐ | |
| 11 | Percent of class represented by amount in row (9)<br><br>2.5 % | |
| 12 | Type of Reporting Person (See Instructions)<br><br>OO | |

SCHEDULE 13G

**CUSIP No.**

| | | |
|---|---|---|
| 1 | Names of Reporting Persons<br>Lightspeed Management Company, L.L.C. | |
| 2 | Check the appropriate box if a member of a Group (see instructions)<br>☐ (a)<br>☑ (b) | |
| 3 | Sec Use Only | |
| 4 | Citizenship or Place of Organization<br>DELAWARE | |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5 Sole Voting Power<br>0.00 | |
| | 6 Shared Voting Power<br>0.00 | |
| | 7 Sole Dispositive Power<br>0.00 | |
| | 8 Shared Dispositive Power<br>0.00 | |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person<br>0.00 | |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)<br>☐ | |
| 11 | Percent of class represented by amount in row (9)<br>0.0 % | |
| 12 | Type of Reporting Person (See Instructions)<br>OO | |

SCHEDULE 13G

Item 1.

(a) Name of issuer:

Navan, Inc.

(b) Address of issuer's principal executive offices:

260 California Avenue, Floor 2, Palo Alto, CA, 94306.

Item 2.

(a) Name of person filing:

The names of the persons filing this report (collectively, the "Reporting Persons") are: Lightspeed Venture Partners X, L.P. ("Lightspeed X") Lightspeed Affiliates X, L.P. ("Lightspeed Affiliates X") Lightspeed General Partner X, L.P. ("LGP X") Lightspeed Ultimate General Partner X, Ltd. ("LUGP X") Lightspeed Opportunity Fund, L.P. ("Opportunity") Lightspeed General Partner Opportunity Fund, L.P. ("LGP Opportunity") Lightspeed Ultimate General Partner Opportunity Fund, Ltd. ("LUGP Opportunity") Lightspeed Strategic Partners I L.P. ("Strategic") Lightspeed Strategic Partners General Partner I L.P. ("LGP Strategic") Lightspeed Strategic Partners Ultimate General Partner I L.L.C. ("LUGP Strategic") Lightspeed Venture Partners Select II, L.P. ("Lightspeed Select II")

Lightspeed General Partner Select II, L.P. ("LGP Select II") Lightspeed Ultimate General Partner Select II, Ltd. ("LUGP Select II") Lightspeed Venture Partners Select III, L.P. ("Lightspeed Select III") Lightspeed General Partner Select III, L.P. ("LGP Select III") Lightspeed Ultimate General Partner Select III, Ltd. ("LUGP Select III") Lightspeed Management Company, L.L.C. ("LMC") The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule 13G/A.

(b) Address or principal business office or, if none, residence:

c/o Lightspeed Venture Partners 2200 Sand Hill Road Menlo Park, CA 94025

(c) Citizenship:

Lightspeed X Cayman Islands Lightspeed Affiliates X Cayman Islands LGP X Cayman Islands LUGP X Cayman Islands Opportunity Cayman Islands LGP Opportunity Cayman Islands LUGP Opportunity Cayman Islands Strategic Cayman Islands LGP Strategic Cayman Islands LUGP Strategic Cayman Islands Lightspeed Select II Cayman Islands LGP Select II Cayman Islands LUGP Select II Cayman Islands Lightspeed Select III Cayman Islands LGP Select III Cayman Islands LUGP Select III Cayman Islands LMC Delaware

(d) Title of class of securities:

Class A Common Stock, par value $0.00000625 per share

(e) CUSIP No.:

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

(a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);

(b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);

(c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);

(d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);

(e) ☐ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);

(f) ☐ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);

(g) ☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);

(h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j) ☐ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J),
please specify the type of institution:

(k) ☐ Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

(a) Amount beneficially owned:

Row 9 of each Reporting Person's cover page to this Schedule 13G/A sets forth the aggregate number of shares of Class A common stock of the Issuer beneficially owned by such Reporting Person as of September 30, 2026 and is incorporated by reference. The Reporting Persons' ownership of the Issuer's securities includes (i) 16,881,575 shares of Class A common stock directly held by Lightspeed X; (ii) 2,280,989 shares of Class A common stock directly held by Opportunity; (iii) 587,965 shares of Class A common stock directly held by Strategic; (iv) 10,736,057 shares of Class A common stock directly held by Lightspeed Select II; and (v) 6,134,518 shares of Class A common stock directly held by Lightspeed Select III. Collectively, the Reporting Persons beneficially own an aggregate of 36,621,104 shares of Class A common stock. LUGP X serves as the sole general partner of LGP X, which serves as the sole general partner of each of Lightspeed X. LUGP Opportunity serves as the sole general partner of LGP Opportunity, which serves as the sole general partner of Opportunity. LUGP Strategic serves as the sole general partner of LGP Strategic, which serves as the sole general partner of Strategic. LUGP Select II serves as the sole general partner of LGP Select II, which serves as the sole general partner of Lightspeed Select II. LUGP Select III serves as the sole general partner of LGP Select III, which serves as the sole general partner of Lightspeed Select III.

(b) Percent of class:

Row 11 of each Reporting Person's cover page to this Schedule 13G/A sets forth the percentage of the shares of Class A common stock of the Issuer beneficially owned by such Reporting Person as of September 30, 2026 and is incorporated by reference. Collectively, the Reporting Persons beneficially own 14.1% of the common stock and 14.9% of the Class A common stock of the Issuer. The foregoing percentages are based upon 245,330,797 shares of Class A common stock and 15,079,696 shares of Class B common stock outstanding as of September 3, 2026, as reported in the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on September 10, 2026. %

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

Row 5 of each Reporting Person's cover page to this Schedule 13G/A sets forth the sole power to vote or to direct the vote of securities of the Issuer beneficially owned by such Reporting Person as of September 30, 2026 and is incorporated by reference.

(ii) Shared power to vote or to direct the vote:

Row 6 of each Reporting Person's cover page to this Schedule 13G/A sets forth the shared power to vote or to direct the vote of securities of the Issuer beneficially owned by such Reporting Person as of September 30, 2026 and is incorporated by reference.

(iii) Sole power to dispose or to direct the disposition of:

Row 7 of each Reporting Person's cover page to this Schedule 13G/A sets forth the sole power to dispose or to direct the disposition of securities of the Issuer beneficially owned by such Reporting Person as of September 30, 2026 and is incorporated by reference.

(iv) Shared power to dispose or to direct the disposition of:

Row 8 of each Reporting Person's cover page to this Schedule 13G/A sets forth the shared power to dispose or to direct the disposition of securities of the Issuer beneficially owned by such Reporting Person as of September 30, 2026 and is incorporated by reference.

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.
Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.
Not Applicable

Item 8. Identification and Classification of Members of the Group.
Not Applicable

Item 9. Notice of Dissolution of Group.
Not Applicable

Item 10. Certifications:
Not Applicable

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Lightspeed Venture Partners X, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 1
Date: 11/13/2026

Lightspeed Affiliates X, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 1
Date: 11/13/2026

Lightspeed General Partner X, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: By Lightspeed Ultimate General Partner X, Ltd., its General Partner, By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Ultimate General Partner X, Ltd.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Opportunity Fund, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 2
Date: 11/13/2026

Lightspeed General Partner Opportunity Fund, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: By Lightspeed Ultimate General Partner Opportunity Fund, Ltd., its General Partner, By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Ultimate General Partner Opportunity Fund, Ltd.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Strategic Partners I L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 3
Date: 11/13/2026

Lightspeed Strategic Partners General Partner I L.P.

Signature: /s/ Ravi Mhatre
Name/Title: By Lightspeed Strategic Partners Ultimate General Partner I L.L.C., its General Partner, By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Strategic Partners Ultimate General Partner I L.L.C.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Venture Partners Select II, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 4
Date: 11/13/2026

Lightspeed General Partner Select II, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: By Lightspeed Ultimate General Partner Select II, Ltd., its General Partner, By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Ultimate General Partner Select II, Ltd.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Venture Partners Select III, L.P.

Signature: /s/ Ravi Mhatre
Name/Title: See Note 5
Date: 11/13/2026

Lightspeed General Partner Select III, L.P.

Signature: /s/ Ravi Mhatre
By Lightspeed Ultimate General Partner Select III, Ltd., its General Partner, By Ravi Mhatre, Director
Name/Title:
Date: 11/13/2026

Lightspeed Ultimate General Partner Select III, Ltd.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Director
Date: 11/13/2026

Lightspeed Management Company, L.L.C.

Signature: /s/ Ravi Mhatre
Name/Title: By Ravi Mhatre, Managing Member
Date: 11/13/2026

**Comments accompanying signature:** Note 1: By Lightspeed General Partner X, L.P., its General Partner, By Lightspeed Ultimate General Partner X, Ltd., its General Partner, By Ravi Mhatre, Director Note 2: By Lightspeed General Partner Opportunity Fund, L.P., its General Partner, By Lightspeed Ultimate General Partner Opportunity Fund, Ltd., its General Partner, By Ravi Mhatre, Director Note 3: By Lightspeed Strategic Partners General Partner I L.P., its General Partner, Lightspeed Strategic Partners Ultimate General Partner I L.L.C., its General Partner, By Ravi Mhatre, Director Note 4: By Lightspeed General Partner Select II, L.P., its General Partner, By Lightspeed Ultimate General Partner Select II, Ltd., its General Partner, By Ravi Mhatre, Director Note 5: By Lightspeed General Partner Select III, L.P., its General Partner, By Lightspeed Ultimate General Partner Select III, Ltd., its General Partner, By Ravi Mhatre, Director

**Exhibit Information**

Exhibit 99.1 Joint Filing Agreement (incorporated by reference to Exhibit 99.1 to the Schedule 13G filed by the Reporting Persons with the SEC on February 17, 2026).